xpenses for Employ	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
Good Faith Estimate	\$0.00	\$93 + tax	\$64	\$223 Facility Rental
☐ Actual Amount				
Apenses for Accomp	Transportation Expenses	ependent Child (if application Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
☐ Actual Amount				

Ann Marie Hauser

Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel*

(Printed name of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will

Post-Travel Filing Instructions: Complete this form within 30 days of returning from PM 2: 10 travel. Submit all forms to the Office of Public Records in 232 Hart Building.

☐ A <u>copy</u> of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

be reimbursed/paid for me. I also certify that I have attached:

Private Sponsor(s) (list all): Congressional Institute

8/2/18

8/2/18

(Date)

(Revised 1/3/11)

(Date)

☐ The <u>original</u> Employee Pre-Travel Authorization (Form RE-1), <u>AND</u>

Form RE-2

(Signature of traveler)

(Signature of Supervising Senator/Officer)

House & Senate Republican Member Conference

Wednesday, January 31, 2018 - Thursday, February 1, 2018 The Greenbrier



PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON MONDAY, JANUARY, 1, 2018!!!

The Congressional Institute is once again honored to host the annual House & Senate Republican Member Conference, from Wednesday, January 31, 2018, through Thursday, February 1, 2018, at the The Greenbrier in White Sulphur Springs, West Virginia. We are developing a robust conference program with informative guest speakers and productive working sessions. This conference is designed to strengthen professional relationships, educate attendees on policy issues and best practices, and encourage productive conversations with House & Senate colleagues.

Packet pickup will be held on Tuesday, January 30, 2018, on the Hill. Luggage drop will occur from 7:15 AM to 7:45 AM on Wednesday, January 31, 2018. To maximize working time, we will depart the Capitol Steps at 8:00 AM on Wednesday, January 31, 2018, via group transportation. The bicameral portion of the conference will tenatively conclude at 4:30 PM on Thursday, February 1, 2018. The group will depart the hotel by bus and return to the Capitol Steps at approximately 8:30 PM. The House will continue in session through Friday, February 2, 2018.

To Register:

Step 1: Submit Ethics Packet by Monday, January 1, 2018

To comply with Ethics rules, you need pre-authorization from the Select Committee on Ethics. Download the Institute's <u>Private Sponsor Travel Certification Form</u> and submit it with your completed Traveler Form by Monday, January 1, 2018, to the Select Committee on Ethics.

Failure to do so means we will be unable to cover the cost of your attendance and you would need to cover the cost personally.

Additionally, you must file a travel disclosure statement with the Office of Public Records within 30 days of your return.

Step 2: Register with the Congressional Institute

The Congressional Institute will coordinate all logistical arrangements, including room reservations, meals, group transportation, meetings and other activities during the conference. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

To Register:

Register for House & Senate Republican

Member Conference

Email Address: */email/*

Access Code:

/accesscode/

If you are unable to attend, please use the following link to decline this invitation.

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the conference will be sent to you in future mailings. Also, please review our <u>Frequently Asked Questions</u>. In the meantime, if you have any questions, special concerns, or need additional information, please call 703-837-8812 or email <u>rsvp@conginst.org</u>. We look forward to seeing you at The Greenbrier!

Sincerely,
Mark Strand, President
The Congressional Institute
(703) 837-8812 - Office
strand@conginst.org

Sign up for the Congressional Institute's e-newsletter!

If you are not the correct contact for this office, please reply to this email with the updated contact information instead of unsubscribing.

To unsubscribe from this mailing list, please click here.

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM.

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): Congressional Institute
2.	Description of the trip: Annual Gathering of Republican Members of Congress to examine important issues with policy experts and House and Senate colleagues.
3.	Dates of travel: JANUARY 31 - FEBRUARY 2, 2018
4.	Place of travel: WHITE SULPHUR SPRINGS, WV
5.	Name and title of Senate invitees: SEE ATTACHED LIST
6.	I certify that the trip fits one of the following categories: (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. -OR-
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. - AND -
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that: The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. - AND -
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip. - OR -
	 □ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). - OR -
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	•• •• •• •• •• •• •• •• •• •• •• •• ••
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	THE CONGRESSIONAL INSTITUTE IS THE SOLE ORGANIZER AND CONDUCTOR OF THIS EVENT.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	THE PURPOSE OF THE CONGRESSIONAL INSTITUTE (A 501(C)4 ORGANIZATION) IS TO PROMOTE
	PUBLIC EDUCATION ABOUT CONGRESS AND TO HOLD EDUCATIONAL CONFERENCES FOR MEMBERS
	of Congress, staff and others.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	THE CONGRESSIONAL INSTITUTE HAS A LONG HISTORY OF SPONSORING EDUCATIONAL CONFERENCES
	FOR MEMBERS OF CONGRESS AND STAFF. THE INSTITUTE ALSO SPONSORS RETREATS FOR CHIEFS
	OF STAFF AND LEGISLATIVE AND COMMUNICATION DIRECTORS.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

THE INSTITUTE CONDUCTS IMPORTANT RESEARCH PROJECTS CONSISTENT WITH ITS MISSION AND DEVELOPS RESOURCES SUCH AS A HOUSE FLOOR PROCEDURES MANUAL AND THE BOOK SURVIVING INSIDE CONGRESS. THE INSTITUTE ALSO MANAGES THE CONGRESSIONAL ART COMPETITION.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
Good Faith estimate	\$267	\$93 + TAX	\$64	\$223 FACILITY RENTAL
Amounts	SPOUSE: \$267	SPOUSE: \$0	SPOUSE: \$64	SPOUSE: \$157 FACILITY RENTAL

17. State whether a) the trip involves an event that is arranged or organized without regard to congressional participation or b) the trip involves an event that is arranged or organized specifically with regard to congressional participation:

	PARTICIPATION.
	Reason for selecting the location of the event or trip
· -	RELATIVE PROXIMITY TO WASHINGTON DC AND CAPABILITY TO HANDLE A LARGE EVENT ANI
•	THE ASSOCIATED SECURITY THAT ACCOMPANIES IT.
•	Name and location of hotel or other lodging facility:
_	THE GREENBRIER, 300 W MAIN ST, WHITE SULPHUR SPRINGS, WV 24986
-	
,	Reason(s) for selecting hotel or other lodging facility:

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:
	LODGING: PER DIEM: \$93 VS. OUR ROOM RATE: \$93
	MEALS: PER DIEM (2 HALF DAYS): \$76.50 VS. OUR MEAL COSTS: \$64
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:
	ATENDEES WILL TRAVEL VIA CHARTER TRAIN TO THE GREENBRIER AND BY BUS ON THE
	RETURN TRIP.
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:
	N/A
25.	I hereby <i>certify</i> that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you <i>must</i> include a complete signature page for each additional sponsor): Signature of Travel Sponsor:
	Name and Title: MARK STRAND, PRESIDENT
	Name of Organization: CONGRESSIONAL INSTITUTE
	Address: 1700 DIAGONAL ROAD #730, ALEXANDRIA, VA 22314
	Telephone Number: 703-837-8812
	Fax Number: 703-837-8817
	E-mail Address: STRAND@CONGINST.ORG

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 16: Other Expenses:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$223 as disclosed on the sponsor form.

2018: Senate Staf

Job Title	Chief Counsel	e Policy Director	Chaplain	Policy Advisor	Chief of Staff	Policy Advisor	Secretary for the Majority	Assistant Secretary for the Majority	Policy Advisor & Counsel	Communications Center Staff Director	Deputy Staff Director	National Security Advisor	e Staff Director	e Communications Director	Policy Advisor	Press Secretary	Policy Director	Chief of Staff	Press Secretary	Director of Operations	Staff Director	Communications Director	Chief of Staff	Policy Advisor	Chief of Staff	Chief of Staff
Institution	Office of the Senate Majority Leader	Senate Republican Policy Committee	Chaplain of the Senate	Office of the Senate Majority Whip	Office of Senator Alexander	Office of the Senate Majority Leader	Secretary for the Majority	Assistant Secretary for the Majority	Office of the Senate Majority Leader	Office of the Senate Majority Leader	Senate Republican Conference	Office of the Senate Majority Leader	Senate Republican Policy Committee	Senate Republican Policy Committee	Office of the Senate Majority Leader	Senate Republican Conference	Office of the Senate Majority Leader	Office of Senator Blunt	Senate Republican Conference	Office of the Senate Majority Leader	Senate Republican Conference	Office of the Senate Majority Leader	Office of the Senate Majority Whip	Office of the Senate Majority Leader	Office of Senator Gardner	Office of Senator Hatch
Last Name	Abegg	Barkley	Black	Chapuis	Cleary	Donaldson	Dove	Duncan	Dunn	Ferrier	Hauser	Hawkins	Kunsman	Lance-Chester	Lee	Lingle	Marshall	McBride	McKay	Muchow	Plack	Popp	Popp	Raab	Rogers	Sandgren
First Name	John	Chris	Barry	John	David	Steve	Laura				41	Lom		Bronwyn	Jane	Katie	Hazen	Stacy	Dominique	Stefanie	Brendon	David	Monica	Scott	Natalie	Matt

Policy Advisor for Nominations Director Communications Director Chief of Staff Communications Deputy Chief of Policy Advisor Staff Assistant Policy Advisor Staff Leader Senate Republican Conference Office of the Senate Majority Leader Office of the Senate Majority Leader Office of the Senate Majority Leader Senate Republican Conference Senate Republican Conference Senate Majority Senate Majority Office of the Office of the Soderstrom Stotmeister Suares Van Doren Stewart Wrasse Wright Smith Chandler Sharon Kathy Emily Terry Ryan Erica Don





Congress of Tomorrow 2018 Annual House & Senate Republican Conference White Sulphur Springs, West Virginia

Wednesday, January 31, 2018

6:45 – 7:15 AM 7:00 – 7:20 AM	House Luggage Drop Senate Luggage Drop Your luggage will be transported sepa	Bottom of Rayburn Horseshoe SD-G50 (Near NW Entrance) rately to the hotel and delivered to your room.
7:45 AM 7:45 AM	House Buses Depart for Train Senate Buses Depart for Train	S Capitol Street (Between Rayburn & Longworth) Capitol Steps: Senate Side
4:30 PM	Group Transportation Arrives	
5:00 PM	Prayer & Security Briefing on Amter Topic: Time of prayer and briefing attended Welcome and Opening Remarks: Mar Devotion by Hon. Tim Walberg, U.S. Prayer by Reverend Patrick J. Conroy. Hon. Paul Irving, House Sergeant at A Hon. Cathy McMorris Rodgers, House Hon. John Thune, Senate Republican Control of the Prayer of the P	endees on what is currently known about Amtrak collision k Strand, Congressional Institute House of Representatives Chaplain of the House crims Republican Conference
5:45 - 5:30 PM	2018: A Big Vision for America Topic: Tax reform and economic prosponderator: Mark Strand, Congression Hon. Paul Ryan, Speaker of the House Hon. Mitch McConnell, Senate Major	al Institute
6:30 PM	Reception	Upper Lobby
7:00 – 9:00 PM	Dinner Topic: What lies ahead in 2018 Hon. Mike Pence, Vice President of the	Colonial ne United States
	Thursday, Febr	<u>uary 1, 2018</u>
7:00 AM	Religious Services (Optional) Bible Study Hon. Randy Hultgren, U.S. House of It Os Guinness, Faith and Law Study Gr	·

7:30 AM	Catholic Mass Fr. Patrick J. Conroy, Chaplain of the House	Conference Center)
8:00 AM – 10:00	Working Breakfast Topic: A tour of the globe from the perspective of America's defenders Hon. Rex Tillerson, Secretary of State Hon. James N. Mattis, USMC ret Secretary of Defense	Colonial
10:00 – 11:00 AM	Joint Session: Repairing and Rebuilding America's Infrastructure Working Session with Presentations and Q&A	Chesapeake
	Topic: Improving the Government's Response to our Infrastructure Needs a President's Infrastructure Proposal Moderator: Hon. John Thune, Senate Republican Conference	nd Discussion on the
	Hon. Elaine L. Chao, Secretary of Transportation	
	Hon. John Barrasso, Senate Committee on Environment & Public Works	
	Hon. Bill Shuster, House Transportation & Infrastructure Committee Gary Cohn, National Economic Council	
11:00 – 12:00 noon	Joint Session: Workforce Development Working Session with Presentations and Q&A	Chesapeake
	Topic: Looking for ways to encourage able-bodied people to get back into the Moderator: Hon. Mike Conaway, House Committee on Agriculture	ne workforce
	Hon. Kay Coles James, The Heritage Foundation Hon. Tarren Bragdon. The Foundation for Government Accountability	
12:00 - 2:00 PM	Lunch: The President of the United States	Colonial
	Topic: Making America Great Again in 2018 Hon. Donald Trump, 45th President of the United States	
2:00 – 3:00 PM	Joint Session: Government Reform	Chesapeake
	Topic: Reforming the budget process particularly as it focuses on appropria	tions bills
	Moderator: Hon. Doug Collins, U.S. House of Representatives Hon. David Perdue, Senate Budget Committee	
	Hon. Steve Womack, House Budget Committee	
	Hon. Mike Lee, U.S. Senate	
	Doug Holtz-Eakin, American Action Forum	
3:30 PM	Senate Departs	Front Entrance

De su

EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the <u>Select Committee on Ethics</u> in <u>SH-220</u>. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

	Date/Time Stamp:

at ethics.senate.gov. Retain a copy of your	
required post-travel disclosure.	Ann Marie Hauser
Name of Traveler:	
Employing Office/Committee:	Senate Republican Conference
Private Sponsor(s) (list all): Congression	nal Institute
Travel date(s): January 31-February	1
Note: If you plan to extend the trip j	for any reason you must notify the Committee.
Destination(s): The Greenbrier, White	e Sulphur Springs, WV
Explain how this trip is specifically connect	ted to the traveler's official or representational duties:
Deeper understanding of the policy issues the	Senate will be working on in 2018 so we can better communicate them to the public.
Name of accompanying family member (if a	any):
Relationship to Employee: Spouse	Child
I certify that the information contained in th	is form is true, complete and correct to the best of my knowledge:
12/2/2017 (Date)	matanss
(Date)	(Signature of Employee)
TO DE COMBIETED DV CIDEDVICACE	IATOD/OFFICED (Described afthe Courts Courts of the Court
Secretary for the Majority, Secretary for the Min	NATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, nority, and Chaplain):
I, Sch. John Thune	Ann Marie Hauser hereby authorize
(Print Senator's/Officer's Name)	(Print Traveler's Name)
	accept payment or reimbursement for necessary transportation, lodging, and
•	ribed above. I have determined that this travel is in connection with his or her
private gain.	der, and will not create the appearance that he or she is using public office for
I have also determined that the attendance of	f the employee's spouse or child is appropriate to assist in the representation

(Revised 10/19/15)

of the Senate. (signify "yes" by checking box)

(Signature of Supervising Senator/Officer)

Subject: House & Senate Republican Member Conference: Registration

Date: Thursday, December 21, 2017 at 10:34:56 AM Eastern Standard Time

From: Congressional Institute

To: Hauser, Ann Marie (Republican-Conf)

House & Senate Republican Member Conference

Wednesday, January 31, 2018 - Thursday, February 1, 2018
The Greenbrier

PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON MONDAY, JANUARY, 1, 2018!!!

Dear Ann Marie,

The Congressional Institute is once again honored to host the annual House & Senate Republican Member Conference, from Wednesday, January 31, 2018, through Thursday, February 1, 2018, at the The Greenbrier in White Sulphur Springs, West Virginia. We are developing a robust conference program with informative guest speakers and productive working sessions. This conference is designed to strengthen professional relationships, educate attendees on policy issues and best practices, and encourage productive conversations with House & Senate colleagues.

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To Register:

Step 1: Submit Ethics Packet by Monday, January 1, 2018

To comply with Ethics rules, you need pre-authorization from the Select Committee on Ethics. Download a copy of the Institute's <u>Private Sponsor Travel Certification</u> <u>Form</u> and submit it with your completed Traveler Form by Monday, January 1, 2018, to the Select Committee on Ethics.

Failure to do so means we will be unable to cover the cost of your attendance and you would need to cover the cost personally.

Additionally, you must file a travel disclosure statement with the Office of Public Records within 30 days of your return.

Step 2: Register with the Congressional Institute

The Congressional Institute will coordinate all logistical arrangements, including room reservations, meals, group transportation, meetings and other activities during the conference. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

To Register:

Register for House & Senate Republican

Member Conference

Email Address: Annmarie_hauser@src.senate.gov

Access Code:

DyEgwWm98K

If you are unable to attend, please use the following link to decline this invitation.

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the conference will be sent to you in future mailings. Also, please review our <u>Frequently Asked Questions</u>. In the meantime, if you have any questions, special concerns, or need additional information, please call 703-837-8812 or email <u>rsvp@conginst.org</u>. We look forward to seeing you at The Greenbrier!

Sincerely,
Mark Strand, President
The Congressional Institute
(703) 837-8812 - Office
strand@conginst.org

Sign up for the Congressional Institute's e-newsletter!

If you are not the correct contact for this office, please <u>reply to this email</u> with the updated contact information instead of <u>unsubscribing</u>.

Page 2 of 2

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): Congressional Institute
2.	Description of the trip: ANNUAL GATHERING OF REPUBLICAN MEMBERS OF CONGRESS TO EXAMINE
	IMPORTANT ISSUES WITH POLICY EXPERTS AND HOUSE AND SENATE COLLEAGUES.
3.	Dates of travel: JANUARY 31 - FEBRUARY 2, 2018
4.	Place of travel: WHITE SULPHUR SPRINGS, WV
5.	Name and title of Senate invitees: SEE ATTACHED LIST
6.	I certify that the trip fits one of the following categories: (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. -OR-
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. - AND-
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that: The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. − AND −
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	 (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip. OR −
	 (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). − OR −
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	THE CONGRESSIONAL INSTITUTE IS THE SOLE ORGANIZER AND CONDUCTOR OF THIS EVENT.
. 13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	THE PURPOSE OF THE CONGRESSIONAL INSTITUTE (A 501(c)4 ORGANIZATION) IS TO PROMOTE
	PUBLIC EDUCATION ABOUT CONGRESS AND TO HOLD EDUCATIONAL CONFERENCES FOR MEMBERS
	OF CONGRESS, STAFF AND OTHERS.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	THE CONGRESSIONAL INSTITUTE HAS A LONG HISTORY OF SPONSORING EDUCATIONAL CONFERENCES
	FOR MEMBERS OF CONGRESS AND STAFF. THE INSTITUTE ALSO SPONSORS RETREATS FOR CHIEFS
	OF STAFF AND LEGISLATIVE AND COMMUNICATION DIRECTORS.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

THE INSTITUTE CONDUCTS IMPORTANT RESEARCH PROJECTS CONSISTENT WITH ITS MISSION AND DEVELOPS RESOURCES SUCH AS A HOUSE FLOOR PROCEDURES MANUAL AND THE BOOK SURVIVING INSIDE CONGRESS. THE INSTITUTE ALSO MANAGES THE CONGRESSIONAL ART COMPETITION.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
⊠ Good Faith	\$267	\$93 + TAX	\$64	\$223 FACILITY RENTAL
estimate Actual Amounts	SPOUSE: \$267	SPOUSE: \$0	SPOUSE: \$64	SPOUSE: \$157 FACILITY RENTAL

17. State whether a) the trip involves an event that is arranged or organized without regard to congressional participation or b) the trip involves an event that is arranged or organized specifically with regard to congressional participation:

	THIS EVENT IS ARRANGED AND ORGANIZED SPECIFICIALLY WITH REGARD TO CONGRESSIONAL
	PARTICIPATION.
8.	Reason for selecting the location of the event or trip
	RELATIVE PROXIMITY TO WASHINGTON DC AND CAPABILITY TO HANDLE A LARGE EVENT AND
	THE ASSOCIATED SECURITY THAT ACCOMPANIES IT.
9.	Name and location of hotel or other lodging facility:
	THE GREENBRIER, 300 W MAIN ST, WHITE SULPHUR SPRINGS, WV 24986
	THE GREENBRIER, JUU W MAIN 31, WHITE SULFITOR 31 RINGS, WV 2 1500
_	
0.	Reason(s) for selecting hotel or other lodging facility:
	PROXIMITY TO DC, FACILITY SIZE, SECURITY AND AVAILABILITY

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:
	LODGING: PER DIEM: \$93 VS. OUR ROOM RATE: \$93
	MEALS: PER DIEM (2 HALF DAYS): \$76.50 VS. OUR MEAL COSTS: \$64
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:
	ATENDEES WILL TRAVEL VIA CHARTER TRAIN TO THE GREENBRIER AND BY BUS ON THE
	RETURN TRIP.
	KEIUKN IKII
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:
	N/A
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a complete signature page for each additional sponsor): Signature of Travel Sponsor:
	Name and Title: MARK STRAND, PRESIDENT
	Name of Organization: CONGRESSIONAL INSTITUTE
	Address: 1700 DIAGONAL ROAD #730, ALEXANDRIA, VA 22314
	Telephone Number: 703-837-8812
	Fax Number: 703-837-8817
	E-mail Address: STRAND@CONGINST.ORG

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 16: Other Expenses:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$223 as disclosed on the sponsor form.



Congress of Tomorrow – House and Senate Republican Conference White Sulphur Springs, West Virginia

Wednesday, January 31, 2018

7:00-7:45 AM 7:15-7:45 AM	House Luggage Drop Senate Luggage Drop Your luggage will be transported separately to the	
8:00 AM 8:00 AM	House Buses Depart Senate Buses Depart	Rayburn Horseshoe Capitol Steps: Senate Side
4:00 PM	Opening Session Welcome and Opening Remarks, Mark Strand, R Welcome Sen. Shelly Moore Capitol Welcome by Governor Jim Justice Kickoff by GOP Chairs Cathy McMorris Rodger	
4:30 - 5:30 PM	2018: Building on Tax Reform and Strengther Moderator: Mark Strand Speaker of the House Pauli Ryan Senate Majority Leader Mitch McConnell	ning the Economy
5:30 - 6:30 PM	Senate: Meeting Moderator: TBD	
5:30 - 6:30 PM	House: How Working Americans will Measur Moderator: Mark Strand New Survey Commissioned by The Congression David Winston and Myra Miller, The Winston C	nal Institute
6:30 PM	Reception & Dinner Welcome, Mark Strand, President of the Congre Introduction of Keynote Speaker: Majority Lead Keynote Speaker: The Vice-President of the United	ler Mitch McConnell

Thursday, February 1, 2018

5:30 - 7:30 AM	Religious Services Catholic Mass Fr. Patrick J. Conroy, Chaplain of the House Bible Study TBD
7:30 - 8:30 AM	Breakfast Speaker: Arthur Brooks, President of the American Enterprise Institute (INVITED)
8:30 - 10:00 AM	Joint Session: Putting People Back to Work through Welfare Reform Moderator: Mark Strand Ways and Means Chairman Kevin Brady Finance Chairman Orrin Hatch
10:00 AM - Noon	Joint Session: Repairing and Rebuilding America's Infrastructure Moderator: Mark Strand Panel: TBD
Noon - 2:00 PM	Lunch: The President of the United States Prayer: House Chaplain Father Patrick J. Conroy Introduction: The Speaker of the House Keynote Speaker: The 45th President of the United States Donald Trump (INVITED)
2:30 - 3:30 PM	Joint Session: President of the French Republic, Emmanuel Macron Keynote Speaker: His Excellency Emmanuel Macron, President of the French Republic (INVITED)
3:30 - 4:30 PM	Joint Session: Secretary of the Department of Defense Keynote Speaker: Secretary of Defense Jim Mattis (INVITED)
4:30 PM	Senate Portion Concludes

2018: Senate Staff

Last Name Abegg	Black	Cleary		Duncan	- Dunn	Hauser	Hawkins	Jafari	Kunsman	Lance-Chester	Lee	Lingle	Marshall	McBride	McKay	Muchow	Plack	Popp	Popp	Raab	Rogers	Sandgren
First Name	Chris Barry	David	Steve	Robert	Brendan	Antonia Ann Marie	Lom	Beth	Dan	Bronwyn	Jane	Katie	Hazen	Stacy	Dominique	Stefanie	Brendon	David	Monica	Scott	Natalie	Matt

Institution	Job Title
Office of the Senate Majority Leader	Chief Counsel
Senate Republican Policy Committee	Policy Director
Chaplain of the Senate	Chaplain
Office of Senator Alexander	Chief of Staff
Office of the Senate Majority Leader	Policy Advisor
Secretary for the Majority	Secretary for the Majority
Assistant Secretary for the Majority	Assistant Secretary for the Majority
Office of the Senate Majority Leader	Policy Advisor & Counsel
Office of the Senate Majority Leader	Communications Center Staff Director
Senate Republican Conference	Deputy Staff Director
Office of the Senate Majority Leader	National Security Advisor
Office of Senator Cornyn	Chief of Staff
Senate Republican Policy Committee	Staff Director
Senate Republican Policy Committee	Communications Director
Office of the Senate Majority Leader	Policy Advisor
Senate Republican Conference	Press Secretary
Office of the Senate Majority Leader	Policy Director
Senate Rules Committee	Chief of Staff
Senate Republican Conference	Press Secretary
Office of the Senate Majority Leader	Director of Operations
Senate Republican Conference	Staff Director
Office of the Senate Majority Leader	Communications Director
Office of the Senate Majority Whip	Chief of Staff
Office of the Senate Majority Leader	Policy Advisor
Office of Senator Gardner	Chief of Staff
Office of Senator Hatch	Chief of Staff

Com		te Majority Leader Deputy Chief of Staff	n Conference Staff Assistant	der	n Conference Communications Director	te Majority Leader Policy Advisor for Nominations
Senate Republicar	Office of the Senate Majority Leader	Office of the Senate Majority Leader	Senate Republican Conference	Office of the Senate Majority Leader	Senate Republican Conference	Office of the Senate Majority Leader
Smith	Soderstrom	Stewart	Stotmeister	Van Doren	Wrasse	Wright
Chandler	Sharon	Stew	Emily	Terry	Ryan	Kathy